



EQUITY PARTNERS CRB, LLC

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## Sand and Gravel Pits & Class B Recycling Operations for Sale

### **Five Locations - Southern New Jersey**

**Company Overview:** Family-owned contracting business began acquiring aggregate mining operations in 1969 to supply materials for internal construction projects which include road construction, school site prep and other large scale construction and landscape projects. In 1989, Class B construction recycling permits were attained for two of their mining operations, creating a means to process concrete, asphalt, stumps, etc from demolition and clearing projects, and offer recycling of these materials and sales of these recycled materials to external customers. Customers include the U.S. Army Corps of Engineers, NJDEP and various other state agencies, large construction companies, environmental companies, paving contractors, concrete contractors, and small excavation companies. A State Road & Highway Building Materials Contract to supply crushed stone, sand, gravel, topsoil, etc. was recently awarded in November 2011.

***The immediate area is slated for over \$130 million in road construction along the Garden State Parkway and Sea Isle Boulevard to begin mid 2012, greatly increasing demand for sand, recycled concrete, asphalt, and disposal of construction debris.***

**Businesses and Land Tracts For Sale:** Offering **two operating sand mining and recycling operations (46.59 and 129.9 acres)**, and **three additional land tracts (35.37, 31.69 & 475 Acres)** for use as a **source for additional aggregates or stand alone businesses**. One of these land tracts has the preliminary approval for mining and Class B Recycling Permit. (Other potential uses for land tracts include: *Wetlands mitigation, lakefront housing development, single family dwellings, Next Gen housing, golf course or other recreational uses. Can also expand existing recycling operations to include rubber tires, asphalt based roofing scrap and source separated petroleum contaminated soil, and full Class C permit to recycle organic materials such as source separated food waste, biodegradable plastic, yard trimmings, leaves, grass, etc.*)

**Aggregates Available:** The Company's main focus has been mining beach, concrete and other grades of sand, however preliminary studies have been done showing the existence of frac sand and gravel reserves. Boring reports are available. The estimated market value of reserves is **\$74,000,000**.

**Equipment Highlights:** All equipment is included: Dredge, Crusher, Cruncher, Tub Grinder, Loaders, Excavators, Cherry Pickers, Articulated Trucks, Conveyors, Stackers, Shakers, Screens, Pipeline, Service Trucks, etc.

This is an outstanding opportunity to capture sand, potential frac sand and gravel reserves, with operating aggregate and recycling businesses, in a location with substantial demand for both. There are numerous potential opportunities for synergistic partners. Owner will consider selling each business and land tract individually, or the entire operation as a whole.

For a complete information package, please CONTACT:



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